

MY BUDGET WORKSHEET

MONTHLY INCOME (AFTER TAXES)

Income/Salary	\$
Investment Income	\$
Other Income	\$
Total Monthly Income:	\$

MONTHLY SAVINGS

General (Include Emergency Fund)	\$
Education	\$
Retirement	\$
Other	\$
Total Monthly Income:	\$

MONTHLY EXPENSES

Home

Mortgage/Rent/HOA	\$
Cleaning/Landscaping	\$
Laundry	\$
Gas	\$
Electric	\$
Water	\$
Phone	\$
Cable/Internet	\$
Security	\$
Total Home Expense:	\$

Food

Groceries	\$
Dining Out	\$
Total Food Expense:	\$

Auto/Transportation

Car Loan/Lease	\$
Car Insurance	\$
Maintenance	\$
Public Transit, Parking & Tolls	\$
Gas	\$
Total Transportation Expense:	\$

Health

Toiletries & Cosmetics	\$
Hair, Skin, Nails	\$
Pharmacy	\$
Gym/Health Club Membership	\$
Total Health Expense:	\$

Entertainment

Movies, Games & Experiences	\$
Vacation	\$
Parties & Gifts	\$
Subscriptions	\$
Sporting Events	\$
Team Sports, Lessons & Classes	\$
Total Entertainment Expense:	\$

Education

Tuition	\$
Books	\$
Student Loans	\$
Total Education Expense:	\$

Other

Child Care	\$
Pets	\$
Credit Cards	\$
Other Loans	\$
Total Other Expense:	\$

Total Monthly Expenses	\$
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Total Monthly Income	\$
- Total Monthly Expense	\$
= Net Cash Flow	\$